

Pension notes

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Keeping you informed and helping you Retire Well

Do Good, Be Kind – It Starts with You

At some point in our lives, we have all experienced that burst of positive energy that comes from carrying out a genuinely selfless act for someone who cannot repay us. That singular deed of kindness and generosity can serve as an inspiration to many people, making you a huge part of the positive change we yearn to see in the world.



Taking out time to support people around you has been statistically proven to be beneficial to your emotional well-being which undoubtedly impacts your physical health. As Winston S. Churchill remarked, “We make a living by what we get. We make a life by what we give.”

As your Pension Fund Administration, our Corporate Social Investment (CSI) philosophy is anchored on and vested in building relationships and advancing our communities through qualitative health, education and economic empowerment initiatives. To help achieve these, we partner with local institutions by employing a research-based approach to understand the deeper socio-economic needs of these communities.



Our youngest generation and generations after them are learning and looking to us for guidance; our actions should therefore teach them to be kind at all times and never miss an opportunity to support those in need especially at this trying times of Coronavirus pandemic.

If you have any aspirations for what your ideal society and world should be, then the change starts with you.

“Remember that the happiest people are not those getting more, but those giving more.” - H. Jackson Brown Jr.

Stanbic IBTC RSA Fund

In line with the investment guidelines issued by the National Pension Commission, the portfolio allocation for Fund I, II, III & IV were as follows as at 31 March 2020: Government Securities (38.95%, 75.68%, 81.86% & 63.07%), Money Market (39.58%, 14.62%, 14.51% & 27.83), Quoted Equities (9.23%, 6.92%, 2.20% & 0.28%), Alternative Assets (including mutual funds) (4.66%, 1.13%, 0.00% & 0.00%) and Other Fixed Income Instruments (7.58%, 1.65%, 1.43% & 8.82%).

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